

<b>Code</b>	<b>TCSC</b>
<b>Company name</b>	Thanh Cong Securities Company
<b>Date</b>	11//17/2021
<b>Subject</b>	Result of public offering

**Content:**

On November 17, 2021, Thanh Cong Securities Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thanh Cong Securities Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 51,480,000 shares; Of which:
  - To offer shares to existing shareholders: 49,500,000 shares
  - To issue shares for dividend payment: 1,980,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND495,000,000,000
7. Record date to pay stock dividend: October 08, 2021
8. Time for implementing rights to buy shares: from October 18, 2021 to November 08, 2021
9. Time for purchasing the unsold shares from the offering: November 16, 2021
10. Ending date: November 16, 2021
11. Time for transferring shares: expected in December 2021.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investor (person)</b>	<b>Undistributed investor (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	49,500,000	47,938,513	47,938,513	2,100	2,100	0	1,561,487	96.85%
2. To issue shares for dividend payment	-	1,980,000	-	1,979,982	-	2,479	0	18	99.99%
3. To handle the undistributed shares	10,000	1,561,487	1,561,487	1,561,487	1	1	0	0	100%
<b>Total</b>		<b>51,480,000</b>	<b>49,500,000</b>	<b>51,479,982</b>	2,100	2,479	<b>0</b>	<b>18</b>	<b>99.99%</b>

1. Local investors		51,425,816	49,450,900	51,428,798	2,094	2,472	378	(***)	100.01% (**)
2. Foreign shareholders		54,184	49,100	51,184	6	7	1	(***)	94.46%
<b>Total</b>		<b>51,480,000</b>	<b>49,500,000</b>	<b>51,479,982</b>	<b>2,100</b>	<b>2,479</b>	<b>379</b>	<b>18</b>	<b>99.99%</b>

III. Summary result:

1. Total distributed shares: 51,479,982 shares, accounting for 99.99% of total shares to be offered; Of which:
  - To offer shares to existing shareholders: 49,500,000 shares
  - To issue shares for dividend payment: 1,979,982 shares
2. Total proceeds from the offering: VND495,000,000,000
3. Total expenses: VND83,350,000
4. Total net proceeds after the public offering: VND494,916,650,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	2,472	100,876,698	1,008,766,980,000	99.90%
1.1	State	0	0	0	0
1.2	Institution	4	69,873,537	698,735,730,000	69.20%

1.3	Individual	2,368	31,003,125	310,031,250,000	30.70%
2	Foreign investors	7	103,284	1,032,840,000	0.10%
2.1	Institution	0	0	0	0
2.2	Individual	7	103,284	1,032,840,000	0.10%
	<b>Total (1+2)</b>	<b>2,479</b>	<b>100,979,982</b>	<b>1,009,799,820,000</b>	<b>100.00%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	69,791,936	697,919,360,000	69.11%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,478	31,188,046	311,880,460,000	30.89%
	<b>Total (2+3)</b>	<b>2,479</b>	<b>100,979,982</b>	<b>1,009,799,820,000</b>	<b>100.00%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	SAI GON 3 CAPITAL CO., LTD	69,791,936	69.11%